

sheet and profile and tube production. Juta, is another joint stock company that can trace its origins back to communist times and is an important processor of polyethylene and polypropylene. About half of its output is in PE film and it is also a significant manufacturer of cast PP film for packaging and tape and for raffia bags.

In sheet extrusion the leading producers for food packaging and disposables are D.F.I. Europe, part of the US company Detroit Forming, and Doplá Pap (formerly Gio'Style Pap), which is majority owned by the Italian group Doplá. D.F.I. Europe along with the Austrian owned Greiner also make OPS sheet. Fatra is the leading producer of PVC sheet for packaging and for flooring while Quinn Plastics is the main producer of PS sheet for industrial applications. In April 2008 Faerch Plast s.r.o. (owned by Faerch Plast A/S) started production at its new EUR 26.8 million facility extruding CPET sheet for thermoformed packaging for the cfood industry.

The blow moulding market is largely driven by developments in PET packaging. The Czech Republic has three major producers of PET preforms and bottles: Petainer, Alpa and Retal, owned by the Russian group Retal Industries.

In HDPE blow moulding the Austrian-owned company Alpa is a leading supplier to the large multinational detergents and toiletries sectors. Locally owned producers include and LP Plast and J.P. Plast. Leading blow moulders in the Czech Republic supplying the automotive industry, are Alfa, Cadence and Kautex.

An important area of the Czech economy is the textile industry with two leading companies Pegas a.s. which is the second largest nonwovens producer in Europe operating two plants and Lanex a.s., a technical textile manufacturer of large capacity bags and ropes on polypropylene and polyethylene fibres.

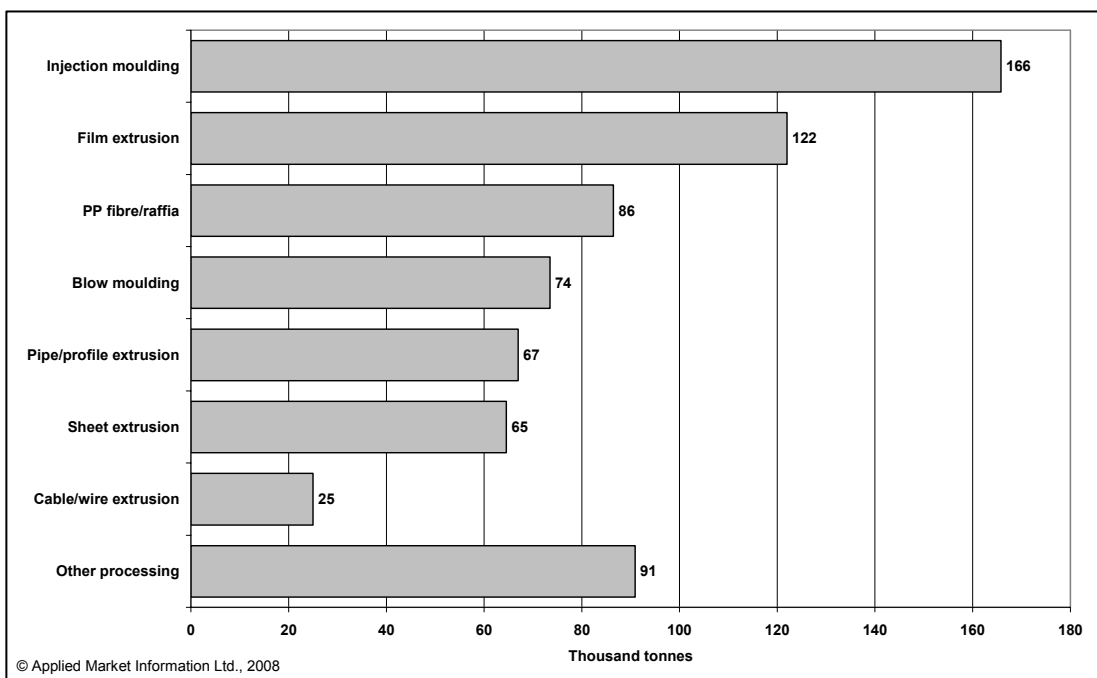


Figure 3: THERMOPLASTICS DEMAND IN CZECH REPUBLIC BY END USE PROCESS 2008

ADIS TACHOV s.r.o.

Ctibořská 272
Halže
347 01 Tachov
Tel: 374 783 395
Fax: 374 783 208
E-mail: info@adistachov.cz
Website: www.adistachov.cz

Parent company: Privately Owned
ISO registration: TS 16949

Processes operated: Injection moulding

ADVANCED PLASTICS s.r.o.

Jesenická 146
793 26 Vrbno pod Pradědem
Tel: 554 790 111
Fax: 554 751 810
E-mail: info@advplast.cz
Website: www.advancedplastics.cz
Contact: Mr. J. Šmíd, General Director

Parent company: Husqvarna Group, Sweden
ISO registration: ISO 9001v2000; TS 16949

Processes operated: Injection moulding

AFK PLAST Spol. s.r.o.

Vídeňská 125
619 00 Brno
Tel: 0547 426 711
Fax: 0547 426 710
E-mail: fausto@afkplast.cz
Website: www.afkplast.cz
Contact: Mr. F. Sabbadin, Managing Director

Parent company: Privately Owned
ISO registration: ISO 9001

Processes operated: Injection moulding

AGRO RUBÍN a.s.

Svijanský Újezd 55
463 45 Pěnčín u Liberce
Tel: 485 177 324/294
Fax: 485 177 324/294
E-mail: agro.rubin@iol.cz
Website: www.agrorubin.cz
Contact: Ing. V. Pelant, Director

Parent company: Privately Owned
Year founded: 1990

Processes operated: Sheet extrusion

AGROPLASTIK s.r.o.

Doudleby nad Orlicí
517 42 Doudleby nad Orlicí
Tel: 494 383 481
Fax: 494 383 483
E-mail: agroplastik@agroplastik.cz
Website: www.agroplastik.cz
Contact: Mr. J. Němec, General Manager

Parent company: Privately Owned
Year founded: 1993

Processes operated: Injection moulding

**AKT PLASTIKÁŘSKÁ TECHNOLOGIE
ČECHY Spol. s.r.o.**

Želivského 23
466 05 Jablonec nad Nisou
Tel: 483 367 261
Fax: 483 367 262
E-mail: akt@akt-cechy.cz
Website: www.akt-ag.de
Contact: Mr. J. Ziegelski, Executive

Parent company: AKT AG, Germany
ISO registration: TS 16949v2002

Processes operated: Injection moulding

ALEMA LANŠKROUN a.s.

Dvořáková 328
563 01 Lanškroun
Tel: 465 350 411
Fax: 465 350 429
E-mail: sales@alema.cz
Website: www.alema.cz
Contact: Mr. J. Vaňous, Director

Parent company: Alema Lanškroun a.s., Czech Republic
ISO registration: ISO 9001v2000; TS 16949

Processes operated: Injection moulding

ALFA PLASTIK a.s.

Oldřichovská 1437
347 29 Tachov
Tel: 374 218 111
Fax: 374 722 707
E-mail: cermakova@alfaplastik.biz
Website: www.alfaplastik.cz
Contact: Mr. R. Gajdoš, Plant Director

Parent company: Alfa Plastik a.s., Czech Republic
ISO registration: ISO 9000; 14001; TS 16949

Processes operated: Injection moulding

HI-TECHNOLOGY MOULDINGS SLOVAKIA

Type: Custom, Proprietary Products
 Polymers processed: PS, SAN, ABS, LDPE, HDPE, PP, EVA, Flex PVC, POM, PA, PMMA, PC, PEEK, PET, PBT, PSU, TPES
 Polymer throughput: Less than 50 tonnes
 Markets served: Connectors, Medical/Pharmaceutical, Technical Mouldings for Maritime Transport and Defense Industry.
 Services offered: Tool Design, Tool Manufacture, U/S Welding, Pad Printing, Silk Screen Printing, Hot Foil Stamping, Assembly, Insert Moulding, Twin shot Moulding
 Number of machines: 12
 Minimum lock: 25
 Maximum lock: 420
 Minimum shot: 2
 Maximum shot: 1469

HTP SLOVAKIA VRÁBLE s.r.o.

Type: Custom
 Polymers processed: PS, ABS, LDPE, HDPE, PP, PA, PC
 Polymer throughput: Between 1001 - 1500 tonnes
 Markets served: Automotive, Electrical, Medical/Pharmaceutical
 Services offered: Tool Design, Tool Manufacture, U/S Welding, Other Welding, Silk Screen Printing, Assembly, Machining, Insert Moulding, Twin shot Moulding
 Number of machines: 25
 Minimum lock: 25
 Maximum lock: 900
 Maximum shot: 2000

J.P. PLAST SLOVAKIA s.r.o.

Type: Custom, Proprietary Products
 Polymers processed: HDPE, PP, PET
 Polymer throughput: Between 51 - 100 tonnes
 Markets served: Closures
 Services offered: Assembly
 Number of machines: 7
 Minimum shot: 2.5
 Maximum shot: 45

JASPLASTIK-SK Spol s.r.o.

Type: Custom
 Polymers processed: PS, ABS, LDPE, HDPE, PP, PA, PC, Noryl; PC/ABS; EPS; EPP; ABS/PMMA.
 Polymer throughput: Between 5001 - 7500 tonnes
 Markets served: Electrical, Telectron
 Services offered: JIT, Other Welding, Pad Printing, Assembly, Machining, Insert Moulding
 Number of machines: 41
 Minimum lock: 40
 Maximum lock: 1700
 Maximum shot: 8000

KEY PLASTICS SLOVAKIA s.r.o.

Type: Custom
 Polymers processed: ABS, PP, PC, ABS/PC
 Polymer throughput: Between 1501 - 3000 tonnes
 Markets served: Automotive
 Services offered: U/S Welding, Pad Printing, Waterbase Varnishing; Laser Print
 Number of machines: 22
 Minimum lock: 90
 Maximum lock: 800
 Maximum shot: 800

KOVOFIN ZVOLEN s.r.o.

Type: Custom
 Polymers processed: PS, LDPE, HDPE, PP, Rigid PVC, Flex PVC, PA, Use recycled materials only.
 Polymer throughput: Less than 50 tonnes
 Markets served: Electrical, Thinwall Containers, Mounting Boxes.
 Number of machines: 5
 Maximum lock: 150
 Maximum shot: 300

K-PLAST VÝROBNÉ DRUŽSTVO

Type: Custom
 Polymers processed: PS, ABS, LDPE, HDPE, PP, EVA, POM, PA, PMMA, PC, PBT, TPES, PC/ABS; ASA.
 Polymer throughput: No Polymer consumption available
 Markets served: Automotive, Building
 Services offered: Tool Design, Tool Manufacture, Other Welding, Pad Printing
 Number of machines: 17

LLEMI SLOVAKIA s.r.o.

Type: Custom
 Polymers processed: PP, POM, PA, PC, PBT, Aluminium; PC/ABS.
 Polymer throughput: No Polymer consumption available
 Markets served: Automotive, Domestic Appliances, Electrical, Precision Technical Mouldings.
 Services offered: Machining
 Number of machines: 5
 Minimum lock: 30
 Maximum lock: 250
 Minimum shot: 0.10
 Maximum shot: 600

LOGMAN POVAŽAN a.s.

Type: Custom, Proprietary Products
 Polymers processed: ABS, LDPE, HDPE, PP, PA, PMMA, Makrolon.
 Polymer throughput: Between 101 - 250 tonnes
 Markets served: Automotive, Electrical, Food/Drink
 Services offered: JIT, U/S Welding, Pad Printing, Silk Screen Printing, Assembly, Insert Moulding, Twin shot Moulding
 Number of machines: 9
 Minimum lock: 125
 Maximum lock: 200
 Maximum shot: 350